

This is Your Invitation to Attend the



- LOCATION:** **The Borgata Hotel Casino & Spa**
Atlantic City, New Jersey 08401
(Reservations - 1 (866) 692-6742 - Group Code **GBNEI11**)
- ROOM RESERVATIONS:** **The Borgata Hotel Casino & Spa** - \$ 152.00 / Night + tax. Although reservations must be made no later than Friday, August 19, 2011, we suggest you make your reservations as soon as possible. Be sure to mention Northeast Surety Conference and **Group Code GBNEI11** when making your reservations.
- WHEN/TIME:** **Wednesday, September 21, 2011**
Welcome Reception 6:00PM to 7:00 PM with Dinner - 7:00 PM - 9:00 PM - TBA
- Thursday, September 22, 2011**
Registration and Continental Breakfast 8:00 AM to 9:00 AM
Fidelity & Surety Joint Program - 9:00 AM - Noon
Fidelity Breakout Session 1:00 PM to 4:30 PM
Surety Breakout Session 1:00 PM to 4:30
Cocktails Reception 5:00 PM - 6:30 PM
Dinner - 6:30 PM - 8:30 PM
- Friday, September 23, 2011**
Continental Breakfast 8:00 AM
Surety Case Study - 8:30 till 12:00 PM
- FEE:** **No fee for invitees. (Surety & Fidelity Company Employees)**
- R.S.V.P.** Michael J. Sugar, Jr. - FAX (813) 654-1481 - Tampa, FL - Phone (813) 684-7686
Or register online at www.forcon.com/nerssvp.htm

SPONSORED BY

WATT, TIEDER, HOFFAR & FITZGERALD, LLP

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SHUMAKER, LOOP & KENDRICK, LLP

WOLF, HOROWITZ & ETLINGER, LLC

CASUAL ATTIRE IS ENCOURAGED DURING THE CONFERENCE HOURS

SPEAKERS AND THEIR TOPICS

MODERATORS

Armen Shahinian
Wolff & Samson PC
West Orange, NJ - New York, NY

Matthew Horowitz
Wolf, Horowitz & Etlinger, LLC
Hartford, Connecticut

Adam Friedman
Wolff & Samson PC
West Orange, NJ - New York, NY

September 22, 2011

8:00 a.m. **Registration and Continental Breakfast**

8:45 a.m. **Welcome** (Armen Shahinian, Michael J. Sugar, Jr.
Steven G. Schember and John J. Holland)

THURSDAY MORNING JOINT SURETY AND FIDELITY PROGRAM
Moderator: **Matt Horowitz, Wolf, Horowitz, & Etlinger, LLC**

9:05 - 9:35 a.m. **The Commercial Surety's Collateral in a Principal's Bankruptcy Case.**

Speakers:
Michael Stover & George Bachrach,
Wright, Constable, & Skeen LLP
Caryn Mohan-Maxfield, Liberty Mutual Surety

9:35 -10:25 a.m. **Jury Trials in Surety and Fidelity Cases**

Speakers:
Matthew Horowitz, Wolf, Horowitz, & Etlinger LLC
Cindy Rodgers-Ware, Wright, Constable, & Skeen LLP
Carolyn Koch, Jury Solutions, LLC
Dennis Pisarcik, Liberty Mutual Surety
Michael J. Sugar, Jr. Forcon International Corp.
John Tomaine, John J. Tomaine, LLC

10:25-10:45 a.m. **BREAK**

10:45-11:10 a.m. **Electronic Discovery Update**

Speaker:
Phil Alber, Alber Crafton PSC

11:10-11:35 a.m. **Exploring a Government Agency's Duty of Good Faith and Fair Dealing When Reviewing Claim Submissions**

Speakers:
Viviane Katsantonis & Chris Brasco, Watt Tieder Hoffar & Fitzgerald
Mary Alice McNamara, Travelers Casualty and Surety Company
Frank Faieta, Guarantee Company of North America

11:35-Noon **Bad Faith Update Regarding Surety Bonds and Fidelity Coverage**

Speakers:
Joseph Monaghan, Wolff & Samson PC
Vincent Miseo, Argo Surety

Noon-1:15 p.m. **Lunch**

THURSDAY AFTERNOON - SURETY PROGRAM
Moderator - **Armen Shahinian, Wolff & Samson P.C.**

1:15-1:40 p.m. **Termination for Convenience: Can the Owner Have Its Cake and Eat It Too?**

Speakers:
Michelle Himes Wiederschall, Wolf, Horowitz, & Etlinger, LLC
Brian Kuhn, Liberty Mutual Surety

1:40- 2:05 p.m. **Recoverability of Interest and Attorney Fees on Miller Act Claims**

Speakers:
Bill Sturges & Dan Hansen, Shumaker, Loop, & Kendrick LLP
Kenneth Givens, Arch Insurance Company

2:05- 2:30 p.m. **Maxims of Practice When Handling Faltering Contractors and Their Pending Claims**

Speakers:
Viviane Katsantonis & Chris Brasco, Watt Tieder Hoffar & Fitzgerald
Bogda Clarke, The Hanover Insurance Company
Steven Rae, Liberty Mutual Surety

2:30- 2:55 p.m. **Pay-When-Paid and Pay-If-Paid Clauses and the Surety**

Speakers:
Darren Grzyb, Wolff & Samson PC
David Anderstrom, The Hartford

2:55- 3:15 p.m. **BREAK**

3:15- 3:40 p.m. **When Performance Bonds Go Green: An Evaluation of the Surety's Potential Risks and Liabilities on Green Building Projects**

Speakers:
Tony Abate & Chris Staine, Shumaker, Loop, & Kendrick LLP
Christine Romeo, Chubb & Son

3:40- 4:05 p.m. **Federal Government Contract Issues**

Speaker:
Gerard P. Sunderland, Wright, Constable & Skeen, LLP

4:05- 4:30 p.m. **Claims Tips from the Professionals**

Speakers:
Michael J. Sugar, Jr., Forcon International Corp.
Ron Goetsch, Liberty Mutual Surety
Gregory G. O'Mahony - The Guarantee Company of North America
Jerry Carozza, Selective Insurance Company
William Sanford, The Hanover Insurance Company

THURSDAY AFTERNOON - FIDELITY PROGRAM
Moderator - **Adam Friedman, Wolff & Samson P.C.**

1:30- 1:35 p.m. **Introductions**

1:35- 2:10 p.m. **Fidelity Claims - The Year in Review**

Speaker:
Adam Friedman, Wolff & Samson PC

2:10- 2:40 p.m. **Computer Fraud Coverage: A Discussion of Recent Case Law**

Speakers:
Susan Evans Jones, Wolf, Horowitz, & Etlinger LLC
Frederick M. Zauderer, AXIS Insurance

2:40- 3:10 p.m. **Funds Transfer Coverage**

Speakers:
Lee Brewer, Alber Crafton PSC
Jerry Carozza, Selective Insurance Company

3:10- 3:30 p.m. **BREAK**

3:30- 4:30 p.m. **FIDELITY CASE STUDY**

Panel:
Robert R. Warchola and Michele L. Hintson,
Shumaker, Loop, & Kendrick LLP
Liz Spiker, Forcon International Corp.

RECEPTION - 5:00 - 6:30 p.m.
DINNER - 6:30 - 8:30 p.m.

FRIDAY MORNING JOINT FIDELITY & SURETY PROGRAM
September 23, 2011

8:00 - 8:30 a.m. **Continental Breakfast**

8:30- 11:30 a.m. **Surety Case Study**

Moderator:
Jonathan Bondy

Panelists:
Richard Klein, HCC Surety
Michael Fisk, Merchants Bonding
Doug Wills, Chubb and Son

Northeast Surety and Fidelity Claims Conference
September 21st thru September 23rd, 2011
Atlantic City, NJ

Confirmation Form

Your Full Name _____
Your E-Mail Address _____
Your Name (as you want it to appear on your name tag) _____
Company Name _____
Address _____
City _____ ST. _____ Zip _____
Phone () _____ FAX () _____

Please check those events you will be attending:

- Welcome Reception and Dinner Wednesday Evening September 21st 2011
(Number attending this event including yourself) _____
- The Conference Thursday September 22nd 2011 Lunch on Thursday
 Afternoon Surety Session Afternoon Fidelity Session
- The Cocktail Party Thursday Evening
(Number attending this event including yourself) _____
- Dinner Thursday Evening September 22nd 2011
(Number attending this event including yourself) _____
- The Conference Friday September 23rd, 2011
- Friday Golf Outing (Blue Heron Pines) Number Playing _____
- Friday Dinner at the Knife & Fork (Number attending this event including yourself) _____
- Saturday Golf Outing (Renault Winery) Number Playing _____

**Please give us the names of any additional individuals who will be joining you for
Cocktail Parties, Dinners (Spouse, Significant Others, etc.)**

Name (1) _____ Relationship (1) _____
Name (2) _____ Relationship (2) _____
Name (3) _____ Relationship (3) _____

Please Fax this response form, filled out in full, to: Michael J. Sugar (813) 654-1481
Please copy this form as required and Fax one completed form for every attendee from your Company.
Or mail to Forcon International Corporation - 1216 Oakfield Drive - Brandon, FL 33511
Or you can now register on-line at www.forcon.com/nerssvp.htm

THIS IS A CASUAL DRESS CONFERENCE

Please be advised that this RSVP is for Conference Registration **ONLY!**
Please be sure to call and make your reservations at the hotel.

The Borgata Hotel Casino & Spa
Atlantic City, New Jersey 08401
Reservations - 1-866-692-6742 - Group Code **GBNEI11**

Room Reservations Must be Made "WITH THE HOTEL" by Friday August 19, 2011



FORCON INTERNATIONAL CORP.
1216 Oakfield Drive
Brandon, FL 33511