

This is Your Invitation to Attend the



LOCATION:

Sheraton Sand Key Resort

1160 Gulf Blvd.
Clearwater, FL 33767
1-727- 595-1611

ROOM RESERVATIONS:

Sheraton Sand Key Resort - Rates

\$ 199.00 / Night - call **1-727- 595-1611**

Reservations must be made no later than March 19th, 2012. Be sure to mention Southern Surety & Fidelity Claims Conference when making reservations.

WHEN/TIME:

Wednesday, April 18th, 2012

Cocktail Reception & Dinner - 6:00 PM - 8:30PM Poolside Grass

Thursday, April 19th, 2012

Conference - 8 AM till 5 PM - Gulf/Palm Rooms

Cocktail Reception - 6:30 PM - Beach Tennis Area

Dinner - 7:00 PM till 10:00 PM - Beach Tennis Area

Friday, April 20th, 2012

Fidelity & Surety Case Studies - 8:30 AM till 11:30 AM

FEE:

No fee for invitees (Surety & Fidelity Company Employees)

R.S.V.P.

Michael J. Sugar, Jr. FAX (813) 654-1481 - Tampa, FL
Phone (813) 684-7686

SPONSORED BY

BOVIS, KYLE & BURCH, LLC

COATS | ROSE

FORCON INTERNATIONAL CORP.

MANIER & HEROD, PC

KREBS, FARLEY & PELLETERI, PLLC

HILL WARD HENDERSON

SHUMAKER, LOOP & KENDRICK, LLP

STARNES DAVIS FLORIE, LLP

UPDATES CONCERNING THIS AND OTHER CONFERENCES CAN BE FOUND ON THE INTERNET AT <http://www.forcon.com>
CASUAL ATTIRE IS ENCOURAGED DURING THE CONFERENCE HOURS

SPEAKERS AND THEIR TOPICS

April 19, 2012

8:30 WELCOME AND INTRODUCTORY REMARKS

L. Graves Stiff, III
STARNES DAVIS FLORIE, LLP

8:45 PRACTICAL ISSUES IN PRESENTING A SURETY CASE TO A JURY

Richard Fulton
COATS | ROSE

Jason Stonefeld
LIBERTY MUTUAL SURETY

9:25 BONDING THE SUPERFUND CONTRACTOR

Sandra Sutak
KREBS, FARLEY & PELLETERI, PLLC

9:45 BREAK

10:00 LYING, CHEATING, STEALING AND OTHER BAD BEHAVIOR

Christina A. Craddock
BOVIS, KYLE & BURCH, LLC

Brian R. Gaudet
COATS | ROSE

Ron Wills
CAPITOL INDEMNITY CORPORATION

10:40 DEALING WITH YOUR PRINCIPALS AFFIRMATIVE CLAIMS

Thomas L. Selden
STARNES, DAVIS, FLORIE, LLP

Jeremy A Medeiros
LIBERTY MUTUAL SURETY

11:10 WHEN IS IT OVER? LIMITATIONS REPOSE AND OTHER ISSUES.

Jarrod Stone
MANIER & HEROD, PC

11:40 LUNCH

1:15 EMERGING DILEMA: SURETY OBLIGATIONS ON GREEN BUILDING PROJECTS

Anthony J. Abate
Christopher Z. Staine
SHUMAKER, LOOP & KENDRICK, LLP

Dara M. Thomas, PE LEEDS
FORCON INTERNATIONAL CORP.

Douglas S. Dearie
LIBERTY MUTUAL GROUP

1:35 WHAT'S A TWOMBLY, AND WHY DO I NEED IT IN MY TOOLKIT?

John V. Burch
BOVIS, KYLE & BURCH, LLC

Christine Romeo
CHUBB & SON INSURANCE GROUP

1:55 "TO SERVE AND PROTECT: A SURETY'S OBLIGATIONS, RIGHTS AND BEST PRACTICES WHEN HANDLING DISPUTED CLAIMS"

Gregory P. Brown
T. Bennett Acuff
HILL WARD HENDERSON

2:25 PUTTING EXCESSIVE ATTORNEYS' FEES CLAIMS OUT TO PASTURE - RELYING ON A STATUTORY CAP TO PREVENT MOTOR VEHICLE DEALER BOND SURETIES FROM BEING MILKED LIKE CASH COWS.

Marie Attaway Borland
Erik P. Raines
HILL WARD HENDERSON

2:45 BREAK

3:00 WHEN UNDERWRITING GETS INVOLVED IN CLAIMS

April M. Helms
STARNES, DAVIS, FLORIE, LLP

Art Nalbandian
CHUBB GROUP OF INSURANCE COMPANIES

3:20 TESTIMONY OF THE SURETY'S EXPERT AND 30(b)(6)

Jeffrey S. Price
MANIER & HEROD, PC

Michael J. Sams
Cincinnati Insurance Company

3:40 STATUTES OF DESCENT AND DISTRIBUTION AND THEIR IMPACT ON PROBATE BONDS

Timothy J. Burson
BOVIS, KYLE & BURCH, LLC

Judith R. Bufler
LIBERTY MUTUAL SURETY

3:55 SHORT STORIES FROM THE SPONSORS - TIPS, UPDATES, ANECDOTES, AND LESSONS LEARNED

4:35 CLAIM HANDLING TIPS FROM THE INSIDERS

DEALING WITH PRINCIPALS

Caryn Mohan-Maxfield
LIBERTY MUTUAL SURETY

Pam Ottersbach
FORCON INTERNATIONAL CORP.

SURETY AS THE MEDIATOR

Barbara Carlos
MERCHANTS BONDING COMPANY

TO SUPPORT OR NOT SUPPORT PRINCIPAL - FROM A CONSULTANT & COMPANY ENGINEER'S PERSPECTIVE

Douglas S. Dearie
LIBERTY MUTUAL GROUP

Michael J. Sugar, Jr.
Peter C. Pappas
F. Carl Schnabel
FORCON INTERNATIONAL CORP.

5:00 PROGRAM CONCLUSION

April 20, 2012

9:00 SURETY UPDATE
Krebs, Farley & Pelleteri

9:45 Break

10:00 WORKSHOP AND CASE STUDY

Michael J. Sugar, Jr.
FORCON INTERNATIONAL CORP.

Michael T. Trocke
Brian R. Lambert
Michele Leo Hintson
SHUMAKER, LOOP & KENDRICK, LLP

Kenneth M. Givens, Jr.
ARCH SURETY COMPANY

11:30 PROGRAM CONCLUSION

This Conference has been Pre-Approved for CE CREDITS in North Carolina, Texas and Florida Pending the completion of the Conference.

Southern Surety and Fidelity Claims Conference

April 18th - April 20th, 2012

Sheraton Sand Key Resort, Clearwater, FL

Confirmation Form

Your Full Name _____

Your Name _____
as you would like it to appear on your name tag: (Bob; Lisa)

Company Name _____

Address _____

City _____ ST. _____ Zip _____

Phone () _____ FAX () _____

E-Mail Address _____

Will You Be Attending ?

Number Attending

Dinner Wednesday	Yes _____	No _____	_____
Conference Thursday	Yes _____	No _____	_____
Lunch Thursday	Yes _____	No _____	_____
Afternoon Session	Surety <input type="checkbox"/>	Fidelity <input type="checkbox"/>	
Cocktail Party	Yes _____	No _____	_____
Dinner Thursday	Yes _____	No _____	_____

Names of Significant Others Attending Cocktail Parties & Dinners with you. _____

Conference Friday Yes _____ No _____

Surety Breakout Session Fidelity Breakout Session

Staying Friday Night - YES NO

Dinner Friday - YES NO

Golf Scramble Friday - YES NO - Number Playing _____

Kai Lani Catamaran Sailing Trip Friday Afternoon - YES NO - Number Sailing _____

Staying Saturday Night - YES NO

Dinner Saturday - YES NO

Golf Saturday - YES NO - Number Playing _____

Room Reservations Must be Made "WITH THE HOTEL" by March 19, 2012

1-727- 595-1611 - Mention the Southern Surety & Fidelity Claims Conference when making Reservations

Please Fax this response form, filled out in full, to: Michael J. Sugar (813) 654-1481

Please copy this form as required and Fax one completed form for every attendee from your Company.

Or mail to Forcon International Corporation - 1216 Oakfield Drive - Brandon, FL 33511

Or you can now register on-line at www.forcon.com/ssfrsvp.htm

THIS IS A CASUAL DRESS CONFERENCE

Please be advised that this RSVP is for Conference Registration **ONLY!**

Please be sure to call and make your reservations at the hotel.



FORCON INTERNATIONAL CORP.
1216 Oakfield Drive
Brandon, FL 33511