

This is Your Invitation to Attend the



LOCATION:

DoubleTree Guest Suites - Historic Charleston
Charleston, SC 29401
1-843-577-2644

ROOM RESERVATIONS:

DoubleTree Guest Suites - Historic Charleston, SC - Rates
\$ 219.00 / Night - call 1-843-577-2644
Reservations must be made no later than March 17, 2010. Be sure to
mention Southern Surety & Fidelity Claims Conference when making
reservations.

WHEN/TIME:

Wednesday, April 14th, 2010

Cocktail Reception & Dinner - The Peninsula Grill -6:30 PM

Thursday, April 15th, 2010

Conference - 8:30 AM till 5 PM

Cocktail Reception & Dinner - Mercato - 6:00 PM

Friday, April 16th, 2010

Fidelity & Surety Law Update and Case Studies - 9:00 AM till Noon

FEE:

No fee for invitees (Surety & Fidelity Company Employees)

R.S.V.P.

Michael J. Sugar, Jr. FAX (813) 654-1481 - Tampa, FL
Phone (813) 684-7686

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STARNES & ATCHISON, LLP

UPDATES CONCERNING THIS AND OTHER CONFERENCES CAN BE FOUND ON THE INTERNET AT <http://www.forcon.com>
CASUAL ATTIRE IS ENCOURAGED DURING THE CONFERENCE HOURS

SPEAKERS AND THEIR TOPICS

Program Director Gregory R. Veal - Bovis, Kyle & Burch, LLC

April 15, 2010

-
- 8:30 WELCOME AND INTRODUCTORY REMARKS**
Gregory R. Veal, Esq. - BOVIS, KYLE & BURCH, LLC
- 8:45 CONSULTANTS: ARE YOUR SECRETS SAFE WITH THEM?**
Richard Fulton and Barry Rabon - COATS | ROSE
Wayne R. Walton - CHUBB GROUP OF INSURANCE COMPANIES
- 9:45 BREAK**
- 10:00 DECISIONS, DECISIONS—MAKING CLAIMS DECISIONS IN GOOD FAITH**
Gregory R. Veal, Esq. and Christina A. Craddock, Esq.
BOVIS, KYLE & BURCH, LLC
- 11:00 “ 8 x 5: QUICK HIT POINTS FROM THE SPONSORS.”**
Covering Fidelity and Surety Claim Experiences
- 11:45 LUNCH**

AFTERNOON SURETY SESSION

-
- 1:15 THE GOOD, THE BAD AND THE UGLY: BRINGING AN INDEMNITY CLAIM AGAINST A PRINCIPAL—CURRENT KEY PRACTICE POINTERS AND POSSIBLE PITFALLS.**
Michele Leo Hintson, Esq. and Brian R. Lambert, Esq.
SHUMAKER LOOP & KENDRICK, LLP
James Kisner - INSCO DICO GROUP
- 1:45 TRUSTS ON CONTRACT BALANCES**
Jeffrey S. Price - MANIER & HEROD, P.C.
Michael F. Burkhardt, TRAVELERS BOND AND FINANCIAL PRODUCTS
- 2:15 WARRANTY WORK UNDER PERFORMANCE BONDS**
Brian Gaudet - COATS | ROSE
James Rumpf - LIBERTY MUTUAL
- 2:45 BREAK**
- 3:00 TROUBLESOME PAYMENT BOND CLAIMS**
Elizabeth Spiker - FORCON INTERNATIONAL CORP.
Michael Bramhall - LIBERTY MUTUAL SURETY
- 3:30 MEN BEHAVING BADLY: WHAT ARE THE SURETY'S DEFENSES TO THE OBLIGEE'S LATENT-DEFECT CLAIMS WHEN THE PRINCIPAL AND OBLIGEE'S EMPLOYEES ACT FRAUDULENTLY?**
Daniel R. Hansen, Esq. and William H. Sturges
SHUMAKER, LOOP & KENDRICK, LLP
- 4:00 HOT PURSUIT--ETHICAL, LEGAL, AND PRACTICAL CONSIDERATIONS WHEN THE SURETY DECIDES TO LITIGATE CLAIMS OF A HOSTILE PRINCIPAL**
L. Graves Stiff, III - STARNES & ATCHISON, LLP
Stephen D. Oppenheim - TRAVELERS
- 4:30 CLAIMS HANDLING TIPS FROM THE PROS AND CONCLUDING REMARKS**
- CLOSING OUT THE BONDED PROJECT**
Douglas Dearie - LIBERTY MUTUAL
Michael J. Sugar, Jr., F. Carl Schnabel - FORCON INTERNATIONAL CORP.
- CLOSING OUT DOT BONDED PROJECTS**
Joe N. Bagwell - FORCON INTERNATIONAL CORP.
- THE A-312 BOND FORM "PAY WHEN PAID" CLAUSE**
Michael Bramhall - LIBERTY MUTUAL SURETY
- CONVEYANCE OF REAL PROPERTY USING GIA**
And
MAINTENANCE BOND MEANS MAINTENANCE NOT PERFORMANCE
Ron Wills - CAPITOL INDEMNITY CORPORATION
- 5:00 PROGRAM CONCLUSION**

AFTERNOON FIDELITY SESSION

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- 1:15 SCOPE OF MORTGAGE BROKER BONDS**
Timothy R. Burson - BOVIS, KYLE & BURCH, LLC
Tracy McKenna, Esq - Liberty Mutual Insurance Company/Liberty Bond Services
- 1:45 RECENT MORTGAGE FRAUD CLAIMS**
Gregory P. Brown and Paige A. Greenlee - HILL WARD HENDERSON
- 2:15 SEVERING TIES: APPLICATION OF THE TERMINATION CLAUSE IN FIDELITY BONDS**
Maura Z. Pelleteri, Amy Malish and Andrea Mittleider
KREBS, FARLEY & PELLETERI, LLC
- 2:45 BREAK**
- 3:00 FLORIDA AUTO DEALER BONDS AND EXCESSIVE ATTORNEYS' FEE CLAIMS - GOING TO HELL IN A HAND-BASKET?**
Gregory P. Brown and Paige A. Greenlee - HILL WARD HENDERSON
- 3:30 DEFINITION OF "LOAN" UNDER THE FIB**
Gregory R. Veal, Esq. - BOVIS, KYLE & BURCH, LLC
- 4:00 "IS THERE COVERAGE FOR THESE CLAIMED LOSSES"**
Elizabeth Spiker and Mark C. Woodbury - FORCON INTERNATIONAL CORP.
- 4:30 "WHAT DO YOU DO WHEN ... ? ANSWERS TO UNANSWERED QUESTIONS IN FIDELITY CLAIMS"**
A discussion by the Speakers and Attendees.

April 16, 2010 - FRIDAY MORNING PROGRAM

SURETY SESSION

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- 9:00 SURETY LAW UPDATE**
John V. Burch - BOVIS, KYLE & BURCH, LLC
Kelly C. Perry - TRAVELERS CASUALTY & SURETY CO. OF AMERICA
Wayne R. Walton - CHUBB GROUP OF INSURANCE COMPANIES
- 10:00 BREAK**
- 10:15 SURETY WORKSHOP AND CASE STUDY**
David J. Krebs - KREBS, FARLEY & PELLETERI, LLC
- 11:30 PROGRAM CONCLUSION**

FIDELITY SESSION

-
- 9:00 FIDELITY LAW UPDATE**
Justin D. Wear - MANIER & HEROD, P.C.
- 10:00 BREAK**
- 10:15 FIDELITY WORKSHOP AND CASE STUDY**
L. Graves Stiff, III and Thomas L. Selden - STARNES & ATCHISON, LLP
- 11:30 PROGRAM CONCLUSION**

PROGRAM CONCLUSION

This Conference has been Pre-Approved for CE CREDITS in North Carolina, Texas and Florida Pending the completion of the Conference.

Southern Surety and Fidelity Claims Conference

April 14th - April 16th 2010

DoubleTree Guest Suites - Historic Charleston, SC

Confirmation Form

Your Full Name _____

Your Name as you would like it to appear on your name tag: (Bob; Lisa) _____

Company Name _____

Address _____

City _____ ST. _____ Zip _____

Phone () _____ FAX () _____

E-Mail Address _____

Will You Be Attending ?

	Yes _____	No _____	Number Attending _____
Dinner Wednesday	Yes _____	No _____	_____
Conference Thursday	Yes _____	No _____	_____
Lunch Thursday	Yes _____	No _____	_____
Afternoon Session	Surety <input type="checkbox"/>	Fidelity <input type="checkbox"/>	_____
Cocktail Party	Yes _____	No _____	_____
Dinner Thursday	Yes _____	No _____	_____

Names of Significant Others Attending Cocktail Parties & Dinners with you. _____

Conference Friday Yes _____ No _____

Surety Breakout Session Fidelity Breakout Session

Staying Friday Night - YES NO

Dinner Friday - YES NO

Golf Scramble Friday (If Available) - YES NO - Number Playing _____

Staying Saturday Night - YES NO

Dinner Saturday - YES NO

Golf Saturday (If Available) - YES NO - Number Playing _____

Room Reservations Must be Made "WITH THE HOTEL" by March 17, 2010

1-843-577-2644 - Mention the Southern Surety & Fidelity Claims Conference when making Reservations

Please Fax this response form, filled out in full, to: Michael J. Sugar (813) 654-1481

Please copy this form as required and Fax one completed form for every attendee from your Company.

Or mail to Forcon International Corporation - 1216 Oakfield Drive - Brandon, FL 33511

Or you can now register on-line at www.forcon.com/ssfrsvp.htm

THIS IS A CASUAL DRESS CONFERENCE

Please be advised that this RSVP is for Conference Registration **ONLY!**

Please be sure to call and make your reservations at the hotel.



* 21st Annual *

Southern Surety & Fidelity Claims Conference

Charleston, SC

April 14 - April 16, 2010

FORCON INTERNATIONAL CORP.
1216 Oakfield Drive
Brandon, FL 33511